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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

<hr/>	)	
<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	)	<b>Case No. 08-13555 (JMP)</b>
	)	
<b>Debtors.</b>	)	<b>Jointly Administered</b>
<hr/>	)	

**AMENDED VERIFIED STATEMENT OF ORRICK, HERRINGTON  
& SUTCLIFFE LLP PURSUANT TO FED. R. BANKR. P. 2019**

Orrick, Herrington & Sutcliffe LLP ("Orrick") hereby submits this amended verified statement ("Amended Verified Statement") pursuant to Fed. R. Bankr. P. 2019(a), and states as follows:

1. Orrick appears in these cases on behalf of the entities listed below (the "Entities"):

- a. Benetton Group S.p.A.  
Villa Minelli  
31050 Ponzano, Treviso  
Italy

- b. Benetton International S.A.  
1, Place de'Armes  
L-1136 Luxembourg
- c. California Independent Systems Operator Corp.  
151 Blue Ravine Road  
Folsom, California 95630
- d. European Aeronautic Defence and Space Company EADS N.V.  
Le Carré  
Beechavenue 130-132  
1119 PR Schiphol Rijk  
The Netherlands
- e. Iccrea Banca S.p.A. – Istituto Centrale del Credito Cooperativo  
Via Lucrezia Romana, 41/47  
00178 Rome  
Italy
- f. New York City Municipal Water Finance Authority  
75 Park Place  
New York, NY 10007
- g. Philippine Airlines, Inc.  
Legal Affairs Department  
VP-Legal Affairs & Corporate Compliance Officer  
9th Floor, PAL Center  
Legaspi Street, Lagaspi Village  
Makati City 1229 Philippines
- h. Rizal Commercial Banking Corporation  
RCBC Head Office, Yuchengco Tower I  
RCBC Plaza  
6819 Ayala Avenue  
Makati City Philippines
- i. Telecom Italia Capital S.A. and Telecom Italia Finance S.A.  
12, Rue Eugene Ruppert  
L-2453 Luxembourg
- j. Utah Associated Municipal Power Systems  
2825 East Cottonwood Parkway  
Salt Lake City, Utah 84121

- k. The Bank of Nova Scotia  
Global Wholesale Services  
Loan Administration and Agency Services  
720 King Street West, 2nd Floor  
Toronto, Ontario, Canada M5V 2T3
- l. Golden State Tobacco Securitization Corporation  
c/o California Department of Finance  
915 L Street, 9th Floor  
Sacramento, California 95814
- m. County of Sacramento, California  
c/o Chris Marx  
County Executive Office  
700 H Street, Room 7650  
Sacramento, California 95814

2. Each of these Entities hold claims against and/or interests in the Debtors arising out of applicable agreements, law or equity, pursuant to each of their relationships with the Debtors.

3. Each of these Entities has separately requested that Orrick represent them in connection with the Debtors' chapter 11 cases.

4. Orrick reserves the right to revise, supplement or amend this Amended Verified Statement at any time in the future.

5. Orrick makes this Amended Verified Statement solely for disclosure purposes pursuant to Rule 2019, and nothing herein is, or should be construed as, an admission, acknowledgement, or waiver by the Entities.

6. The undersigned hereby verifies under oath that this Amended Verified Statement is true and accurate, to the best of the undersigned's knowledge, information and belief.

Dated: December 1, 2008  
New York, New York

**ORRICK, HERRINGTON & SUTCLIFFE LLP**

By: /s/ Courtney M. Rogers  
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—and—

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